

Quarterly Update

Michelle A. Reddish
Cannabis Office Administrator
Date: Friday, January 16, 2026



Quarterly Update

Licensing Count (Cannabis)

As of January 15, 2026
Licensed Compassion Centers (CC) / Hybrid Retailers: 8
Vertically Integrated: 5
Non-Vertically Integrated: 3
Provisionally Licensed: 1
Licensed Cultivators: 57

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Licensing Count (Hemp)

As of January 15, 2026	
Hemp Growers/Handlers	9
Hemp Distributors	23
Hemp Retailers	176

Quarterly Update

Medical Patient Count (by Zone)

As of January 15, 2026	
Active Patient Count	6966
Zone 1	599
Zone 2	1508
Zone 3	975
Zone 4	1837
Zone 5	846
Zone 6	1201

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Retail Sales Performance: 2025

January 1, 2025 – December 31, 2025 (by Product Type)	
Pre-Packaged Bud	\$50,903,689
Raw Pre-Rolls	\$24,160,654
Vape Cartridges	\$20,114,068
Edibles	\$14,126,795
Concentrates & Infused Products	\$8,618,003
Bud / Flower	\$1,066,870
Other	\$1,105,112

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Retail Sales Performance: 2025

January 1, 2025 – December 31, 2025	
Total Retail Sales	\$120,095,191
Average Transaction Amount: \$34.97	
Total Wholesale Transfer Sales	\$46,975,589
Affiliated Transfers: 25%	
Combined Sales Activity (Retail and Wholesale)	\$167,070,780

Strategic Priorities

Adult-Use Retail Expansion and Partnership Growth

Quarterly Update

Summary of Retail License Application Submissions

	Social Equity	General Retail	Workers' Cooperative	TOTAL
Zone 1	2	0	0	2
Zone 2	4	10	12	26
Zone 3	2	2	2	6
Zone 4	8	11	0	19
Zone 5	3	9	2	14
Zone 6	4	24	3	31
TOTAL	23	56	19	98

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Summary of Retail License Application Submissions

- **Application-Based Estimate:** As of January 9, 2026, based solely on the zones and license types pursued by all applicants, the Cannabis Control Commission (CCC) may only award up to 20 AUR licenses.
- **Potential Reductions:** The number of licenses awarded may be lower due to application deficiencies identified during the review process or failure to meet final licensing requirements.
- **Final Determination:** All license awards remain subject to the CCC's final determination and the completion of all applicable statutory and regulatory requirements.

Quarterly Update

Key Dates and Milestones

- **Reminder:** The CCC voted to extend the deadline for submitting evidence of final zoning approval to **March 2, 2026**.
- **Qualification Requirement:** Applications lacking evidence of final zoning approval may not be deemed qualified and may not advance to the selection process.
- **Municipal Review Period:** Expected to begin on or about March 2026, with a statutory duration of 45 days.
- **Note:** NCIC background checks for majority interest holders are due by **February 2, 2026**.

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Next Steps

- **Verify Required Applications Materials:** Confirm that all required items are included, including forms, signatures, background check documentation, and municipal records.
 - **Application Completeness Review:** Conduct a thorough review of each application in accordance with established program requirements.
 - **Disqualifying Crime Determinations:** Review background checks, issue pre-denial notices and provide affected applicants process to respond with evidence of mitigation or rehabilitation.
 - **Pending Litigation:** May affect application and licensing timeline.
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Strategic Partnerships

- **RI Department of Revenue Central Collections Unit Memorandum of Understanding (MOU)**
- Strengthens our ability to ensure consistent collection of outstanding fees and administrative penalties.
- Demonstrates our willingness to use all available resources to address noncompliance.
- Serves as an additional tool in our enforcement and compliance toolbox, providing access to an established enforcement mechanism.

Stay Connected, Stay Engaged!

- Cannabis Control Commission's Website:
<https://ccc.ri.gov/>
- Email: cccinquiry@ccc.ri.gov
- Phone: 401-921-3010
- Office Hours: Monday – Friday 8:30 AM – 4:00 PM